# **EXHIBIT B**

Certification of Kristen Renee Fournier in Support of Application for Retention of K&S, Effective as of April 4, 2023

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

#### **WOLLMUTH MAHER & DEUTSCH LLP**

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#### JONES DAY

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#### PROPOSED ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT, LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

### CERTIFICATION OF KRISTEN RENEE FOURNIER IN SUPPORT OF APPLICATION FOR RETENTION OF KING & SPALDING LLP, EFFECTIVE AS OF APRIL 4, 2023

- I, Kristen Renee Fournier, being of full age, certify as follows:
  - 1. King & Spalding LLP ("<u>K&S</u>") is seeking authorization to be retained as special counsel to LTL Management LLC (the "<u>Debtor</u>") in the Chapter 11 Case and I make this certification (the "<u>Certification</u>") in connection with the *Application for Retention of King & Spalding LLP, Effective as of April 4, 2023* filed by the Debtor (the "<u>Application</u>").<sup>2</sup>

The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used herein but not defined have the meanings given to them in the Application.

- 2. My professional credentials include being admitted and in good standing to practice in the States of New York, Virginia, and Washington, D.C. and before the United States District Court for the Eastern District of New York, the United States District Court for the Southern District of New York and the United States District Court for the Eastern District of Virginia.
- 3. I am a partner with the law firm of K&S and am duly authorized to make this certification on behalf of K&S.
- 4. The proposed arrangement for compensation, including hourly rates, if applicable, is as follows:

Pursuant to the terms of the Engagement Letter, and subject to the Court's approval of the Application, K&S intends to: (a) charge for its legal services on an hourly basis in accordance with the ordinary and customary hourly rates in effect on the date services are rendered; and (b) seek reimbursement of actual and necessary out-of-pocket expenses.

In addition, to the extent that K&S represents both the Debtor and J&J in a matter, K&S will allocate 50% of its fees and expenses incurred in such joint representation to the Debtor and 50% to J&J. In matters in which K&S represents solely the Debtor or J&J, K&S will allocate 100% of the fees and expenses to the entity represented.

The current standard hourly rates charged by K&S in the United States fall within the following ranges:

Billing Category	Rate
Partners	\$635 - \$2,095
Counsel/Of Counsel	\$865 - \$1,835
Associates	\$410 - \$1,415
Paralegals	\$265 - \$675

Further, the hourly rates for the K&S lawyers anticipated to work for the Debtor as of April 4, 2023, range from \$890 to \$1,185 for partners, \$865 for counsel, \$540 to \$740 for associates, and \$290 to \$385 for staff attorneys/paralegals. K&S's hourly rates may change annually in accordance with the terms of the Engagement Letter and K&S's established billing practices and procedures.

K&S will maintain detailed, contemporaneous time records in six-minute intervals and apply to the Court for payment of compensation and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, the Local Bankruptcy Rules, the Fee Guidelines, any Interim Compensation Order, and any applicable orders of this Court. K&S will use the billing and expense categories set

#### Case 23-12825-MBK Doc 420-2 Filed 05/04/23 Entered 05/04/23 22:15:54 Desc Exhibit B Page 4 of 24

forth in the Fee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category").
☐ Pursuant to D.N.J. LBR 2014-3, I request a waiver of the requirements of D.N.J. LBR 2016-1.
5. To the best of my knowledge, after reasonable and diligent investigation, my connection with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:
□ None
☐ Describe connection: <u>See</u> No. 6 below.
6. To the best of my knowledge, after reasonable and diligent investigation, the connection of my firm, its members, shareholders, partners, associates, officers and/or employees with the debtor(s), creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee, is as follows:
□ None
☑ Describe Connection:
To check and clear potential conflicts of interest in the Chapter 11 Case, as well as to

To check and clear potential conflicts of interest in the Chapter 11 Case, as well as to determine all "connections" (as such term is used in Bankruptcy Rule 2014) to the Debtor, its affiliates, its creditors, other parties in interest, their respective attorneys, the U.S. Trustee or any person employed in the office of the U.S. Trustee, K&S researched its client database to determine whether it had any relationships with the list of the names of individuals or institutions that are listed as potential significant parties in interest (collectively, the "Interested Parties") that was provided to K&S by the Debtor. See Schedule 1 attached hereto. To the extent that K&S's research of its relationships with the Interested Parties indicates that K&S has represented in the past three years, or currently represents, any of these entities in matters unrelated to the Chapter 11 Case, the identities of these entities and such entities' relationship to the Debtor and connection to K&S, are set forth in Schedule 2 hereto.

To the best of my knowledge and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I, nor K&S, nor any partner, associate or other professional thereof has any connection with the Debtor, its creditors, the U.S. Trustee or any other party with an actual or potential interest in the Chapter 11 Case or their respective attorneys or accountants, except as set forth below and in <u>Schedule 2</u> hereto:

(a) K&S has not represented, and does not and will not represent, any entity in matters adverse to the Debtor or to the estate with respect to matters on which K&S is to be employed.

- (b) K&S previously represented the predecessor entity of the Debtor as counsel, including as national coordinating counsel, special counsel, and defense counsel, in certain talc-related litigation.
- (c) K&S currently represents the Debtor's ultimate parent company and non-debtor affiliate, J&J, as counsel, including as national coordinating counsel, special counsel, and defense counsel, in certain talc-related litigation.
- (d) In matters <u>unrelated</u> to the Debtor or the Chapter 11 Case, K&S currently represents or formerly represented certain of the Debtor's non-debtor affiliates. K&S, however, has not represented, and does not and will not represent, any of these entities in matters adverse to the Debtor or to the estate with respect to matters on which K&S is to be employed.
- (e) K&S currently represents certain of the Debtor's significant talc-related litigation co-defendants, certain of the Debtor's ordinary course professionals, certain of the Debtor's material potentially indemnified parties, and one of the Debtor's depository and disbursement banks. These relationships are set forth on the attached <u>Schedule 2</u>. In all instances, K&S has not represented, and does not and will not represent, any of these entities in matters adverse to the Debtor or to the estate with respect to matters on which K&S is to be employed.

With regards to compensation prior to the Petition Date, the Debtor paid K&S for its services in connection with the 2021 Chapter 11 Case pursuant to the interim compensation order entered in that case throughout the pendency of the 2021 Chapter 11 Case. See also Disclosure of Compensation attached to the Application as Exhibit C.

As set forth in the Disclosure of Compensation, submitted herewith, on April 4, 2023, following the entry of the Dismissal Order and prior to the commencement of this Chapter 11 Case, K&S received payment from the Debtor of all unpaid actual and estimated fees and expenses incurred through the commencement of this Chapter 11 Case. See Cert. of Kristen Renee Fournier attached to Application as Exhibit B; Disclosure of Compensation attached to Application as Exhibit C.

In particular, following the entry of the Dismissal Order, on April 4, 2023, the Debtor paid K&S \$2,337,087.61 via wire transfer (the "Payment"). This amount comprises of (a) \$2,137,087.61 on account of actual and estimated fees and expenses for which the Debtor was responsible and that were incurred but not yet paid in the 2021 Chapter 11 Case through the entry of the Dismissal Order (the "Pre-Dismissal Amounts")<sup>3</sup> and

Consistent with the Debtor's indemnity obligations, this amount also included outstanding actual and estimated fees and expenses owed to K&S by J&J for services provided in the talc litigation during the pendency of the 2021 Chapter 11 Case prior to the entry of the Dismissal Order. See Declaration of John K. Kim in Support of First Day Pleadings [Dkt. 4] ¶¶ 13-25 (providing that the Debtor is solely responsible for the talc-related liabilities of Old JJCI).

(b) \$200,000.00 for K&S's estimated fees and expenses incurred following dismissal of the 2021 Chapter 11 Case and prior to the commencement of this Chapter 11 Case (the "Post-Dismissal Amounts"). The Payment was applied to the Pre-Dismissal Amounts and the Post-Dismissal Amounts prior to the commencement of this Chapter 11 Case. Accordingly, as of the Petition Date, K&S was not owed any amounts by the Debtor.

This payment to K&S was made in accordance with the terms of the Dismissal Order, which provides that a Retained Professional (as defined therein) may "seek final allowance and payment of compensation and reimbursement of expenses" in accordance with the procedures set forth in the Dismissal Order, which procedures included serving "a statement of all of its unpaid fees and expenses incurred in the 2021 Chapter 11 Case through the Dismissal Date" on the Debtor "no later than 45 days following the Dismissal Date." Dismissal Order, ¶ 5. K&S served such a statement on the Debtor.<sup>5</sup>

In addition, the Debtor was solvent at the time it made this payment to K&S. <u>See LTL</u>, 64 F.4th at 108 ("LTL, at the time of its filing, was highly solvent with access to cash to meet comfortably its liabilities as they came due for the foreseeable future."); <u>see also Apr. 18, 2023 Hr'g Tr. 62:21-25</u> (the Debtor's chief legal officer testifying that Johnson & Johnson Holdco (NA) Inc. ("<u>Holdco</u>"), the party to the funding agreement with the Debtor, is valued at around \$30 billion); <u>id.</u> at 207:3-4 (counsel for the Debtor reiterating that the value of Holdco is \$30 billion).

To the best of my knowledge, my firm, its members, shareholders, partners,

associates, officers and/or employees and I (check all that apply):		
	do not hold an adverse interest to the estate.	
	do not represent an adverse interest to the estate.	
	are disinterested under 11 U.S.C. § 101(14).	
$\boxtimes$	do not represent or hold any interest adverse to the debtor or the estate	
	with respect to the matter for which I will be retained under 11 U.S.C.	

7.

K&S did not hold a retainer (a "<u>Retainer</u>") as of the Petition Date. K&S expects to: (a) complete its reconciliation of the fees and expenses actually incurred prior to the Petition Date no later than the filing of its first interim fee application in the Chapter 11 Case, and will separately reconcile the Payment made with respect to Pre-Dismissal Amounts and the Post-Dismissal Amounts; (b) make a corresponding adjustment to the amount of the Retainer on or about that date as described below; and (c) disclose such adjustment in its first interim fee application. If, following reconciliation, any estimated amounts included in either the Pre-Dismissal Amounts or the Post-Dismissal Amounts, respectively, exceeded K&S's unbilled actual fees and expenses incurred in the respective periods, the balance will be held by K&S as a Retainer and applied by K&S consistent with the terms of the Interim Compensation Order. K&S will not apply any portion of the Retainer (if one is created, as indicated above) to fees and expenses incurred from and after the Petition Date unless and until authorized to do so by a further order of this Court, including an Interim Compensation Order. K&S agrees to waive all actual fees and expenses, if any, owed by the Debtor that were unpaid by the Payment.

On April 27, 2023, the Debtor filed a motion for authorization to satisfy the fees and expenses of the other estate professionals involved in the 2021 Chapter 11 Case per the terms of the Dismissal Order. See Dkt. 319.

	[ <u></u>	§ 327(e).
	$\boxtimes$	Other. Explain: <u>See</u> No. 6 above.
8.	If the pa. b.	professional is an auctioneer, The following are my qualifications and experience with the liquidation or sale of similar property: N/A The proposed method of calculation of my compensation, including rates
		and formulas, is: N/A  ant to D.N.J. 2014-2, I □ do or □ do not request a waiver of the ements of D. N. J. LBR 2016-1.  The following is an estimate of all costs and expenses, including labor, security, advertising, delivery, mailing, and insurance, for which I will seek reimbursement from the sale proceeds: N/A
	d.	Have you, or a principal of your firm, been convicted of a criminal offense?
	e.	☐ No ☐ Yes (explain below)  I certify that a surety bond as described in D. N. J. LBR 2014-2(a)(6) is in effect and will remain so through the date of turnover of the auction proceeds.
9. descrip	-	professional is an auctioneer, appraiser or realtor, the location and the property is as follows: N/A

I certify under penalty of perjury that the above information is true.

Date: May 4, 2023 /s/ Kristen R. Fournier

Kristen R. Fournier (NY 4439857) King & Spalding LLP 1185 Avenue of the Americas 34th Floor New York, NY 10036-2601 Telephone: (212) 556-2100

Facsimile: (212) 556-2222

# **SCHEDULE 1**

**Schedule of Potentially Interested Parties** 

# LTL Management LLC Potentially Interested Parties

**Debtor** 

LTL Management LLC

**Direct Equity Owner of Debtor** 

Johnson & Johnson Holdco (NA) Inc.

**Debtor's Direct Non-Debtor Subsidiary** 

Royalty A&M LLC

**Other Non-Debtor Affiliates** 

3Dintegrated ApS

ABD Holding Company, Inc.

ABIOMED R&D, Inc.

ABIOMED, Inc.

Acclarent, Inc.

Actelion Ltd

Actelion Pharmaceuticals Ltd

**Actelion Pharmaceuticals Trading** 

(Shanghai) Co., Ltd.

Actelion Pharmaceuticals US, Inc.

Actelion Treasury Unlimited Company

Albany Street LLC

**ALZA** Corporation

Alza Land Management, Inc.

AMO (Hangzhou) Co., Ltd.

AMO (Shanghai) Medical Devices

Trading Co., Ltd.

AMO ASIA LIMITED

AMO Australia Pty Limited

AMO Canada Company

AMO Denmark ApS

AMO Development, LLC

AMO France

AMO Germany GmbH

AMO Groningen B.V.

**AMO International Holdings** 

**Unlimited Company** 

AMO Ireland

AMO Italy SRL

AMO Japan K.K.

AMO Manufacturing USA, LLC

AMO Netherlands BV

AMO Nominee Holdings, LLC

AMO Norway AS

AMO Puerto Rico Manufacturing, Inc.

AMO Sales and Service, Inc.

AMO Singapore Pte. Ltd.

AMO Spain Holdings, LLC

AMO Switzerland GmbH

AMO United Kingdom, Ltd.

AMO Uppsala AB

Anakuria Therapeutics, Inc.

AorTx, Inc.

Apsis SAS

Aragon Pharmaceuticals, Inc.

Asia Pacific Holdings, LLC

Atrionix, Inc.

**AUB Holdings LLC** 

Auris Health, Inc.

Backsvalan 6 Handelsbolag

Beijing Dabao Cosmetics Co., Ltd.

BeneVir BioPharm, Inc.

Berna Rhein B.V.

BioMedical Enterprises, Inc.

Biosense Webster (Israel) Ltd.

Biosense Webster, Inc.

Breethe, Inc.

C Consumer Products Denmark ApS, n/k/a

Coloplast Konsumerntvarer A/S

Carlo Erba OTC S.r.l.

Centocor Biologics, LLC

Centocor Research & Development, Inc.

Cerenovus, Inc.

ChromaGenics B.V.

Ci:z. Labo Co., Ltd.

Cilag AG

Cilag GmbH International

Cilag Holding AG

Cilag Holding Treasury Unlimited Company

Cilag-Biotech, S.L.

Coherex Medical, Inc.

ColBar LifeScience Ltd.

**Consumer Test Entity** 

Cordis de Mexico, S.A. de C.V.

Corimmun GmbH

CoTherix Inc.

CRES Holdings, Inc.

CrossRoads Extremity Systems, LLC

CSATS, Inc.

Debs-Vogue Corporation (Proprietary) Limited

DePuy Hellas SA

DePuy International Limited

DePuy Ireland Unlimited Company

DePuy Mexico, S.A. de C.V.

DePuy Mitek, LLC

DePuy Orthopaedics, Inc.

DePuy Products, Inc.

DePuy Spine, LLC

DePuy Synthes Institute, LLC

DePuy Synthes Products, Inc.

DePuy Synthes Sales, Inc.

DePuy Synthes, Inc.

**Dutch Holding LLC** 

ECL7, LLC

EES Holdings de Mexico,

S. de R.L. de C.V.

EES, S.A. de C.V.

EIT Emerging Implant Technologies GmbH

Ethicon Endo-Surgery (Europe) GmbH

Ethicon Endo-Surgery, Inc.

Ethicon Endo-Surgery, LLC

Ethicon LLC

**Ethicon Sarl** 

Ethicon US, LLC

Ethicon Women's Health & Urology Sarl

Ethicon, Inc.

Ethnor (Proprietary) Limited

Ethnor del Istmo S.A.

Ethnor Farmaceutica, S.A.

Finsbury (Development) Limited

Finsbury (Instruments) Limited

Finsbury Medical Limited

Thisbury Medical Ellined

Finsbury Orthopaedics International Limited

Finsbury Orthopaedics Limited

FMS Future Medical System SA

GATT Technologies B.V.

**GH Biotech Holdings Limited** 

Global Investment Participation B.V.

GMED Healthcare BV

Guangzhou Bioseal Biotech Co., Ltd.

Hansen Medical Deutschland GmbH

Hansen Medical International, Inc.

Hansen Medical UK Limited

Hansen Medical, Inc.

Healthcare Services (Shanghai) Ltd.

I.D. Acquisition Corp.

Innomedic Gesellschaft für innovative

Medizintechnik und Informatik mbH

J & J Company West Africa Limited

J&J Argentina S.A.

J&J Pension Trustees Limited

J&J Productos Medicos & Farmaceuticos

del Peru S.A.

J.C. General Services BV

Janssen Biologics (Ireland) Limited

Janssen Biologics B.V.

Janssen BioPharma, LLC

Janssen Biotech, Inc.

Janssen Cilag Farmaceutica S.A.

Janssen Cilag S.p.A.

Janssen Cilag SPA

Janssen Cilag, C.A.

Janssen Development Finance Unlimited

Company

Janssen Egypt LLC

Janssen Farmaceutica Portugal Lda

Janssen France Treasury Unlimited

Company

Janssen Global Services, LLC

Janssen Holding GmbH

Janssen Inc.

Janssen Irish Finance Unlimited Company

Janssen Japan Treasury Unlimited Company

Janssen Korea Ltd.

Janssen Mexico Treasury

**Unlimited Company** 

Janssen Oncology, Inc.

Janssen Ortho LLC

Janssen Pharmaceutica

(Proprietary) Limited

(Troprictary) Emitted

Janssen Pharmaceutica NV

Janssen Pharmaceutica S.A.

Janssen Pharmaceutical K.K.

Janssen Pharmaceutical Sciences

**Unlimited Company** 

Janssen Pharmaceutical Unlimited Company

Janssen Pharmaceuticals, Inc.

Janssen Products, LP

Janssen R&D Ireland Unlimited Company

Janssen Research & Development, LLC

Janssen Sciences Ireland Unlimited Company

Janssen Scientific Affairs, LLC

Janssen Supply Group, LLC

Janssen Vaccines & Prevention B.V.

Janssen Vaccines Corp.

Janssen-Cilag

Janssen-Cilag (New Zealand) Limited

Janssen-Cilag A/S Janssen-Cilag AG

Janssen-Cilag Aktiebolag

Janssen-Cilag AS Janssen-Cilag B.V.

Janssen-Cilag d.o.o. Beograd

Janssen-Cilag de Mexico S. de R.L. de C.V.

Janssen-Cilag Farmaceutica Lda. Janssen-Cilag Farmaceutica Ltda.

Janssen-Cilag GmbH

Janssen-Cilag International NV

Janssen-Cilag Kft. Janssen-Cilag Limited

Janssen-Cilag Manufacturing, LLC

Janssen-Cilag NV Janssen-Cilag OY

Janssen-Cilag Pharma GmbH

Janssen-Cilag Pharmaceutical S.A.C.I.

Janssen-Cilag Polska, Sp. z o.o.

Janssen-Cilag Pty Ltd Janssen-Cilag S.A. Janssen-Cilag s.r.o. Janssen-Cilag, S.A.

Janssen-Cilag, S.A. de C.V.

Janssen-Pharma, S.L. J-C Health Care Ltd. Jevco Holding, Inc.

JJ Surgical Vision Spain, S.L. JJC Acquisition Company B.V.

JJHC, LLC

JJSV Belgium BV

JJSV Manufacturing Malaysia SDN. BHD.

JJSV Norden AB

JJSV Produtos Oticos Ltda.

JNJ Global Business Services s.r.o.

JNJ Holding EMEA B.V.

JNJ International Investment LLC

JNTL (APAC) HoldCo 2 LLC

JNTL (APAC) HoldCo 3 Pte. Ltd.

JNTL (APAC) HoldCo LLC

JNTL (APAC) HoldCo Pte. Ltd.

JNTL (Japan) HoldCo Inc.

JNTL (Malaysia) Sdn. Bhd.

JNTL (Middle East) HoldCo LLC

JNTL (Puerto Rico) HoldCo GmbH

JNTL (Shanghai) Investment Co., Ltd.

JNTL (Switzerland) HoldCo GmbH

JNTL (Thailand) HoldCo LLC

JNTL (UK) HoldCo Limited

JNTL Consumer Health (Belgium) BV

JNTL Consumer Health (Brazil) Ltda.

JNTL Consumer Health (Czech Republic) s.r.o.

JNTL Consumer Health

(Dominican Republic), S.A.S.

JNTL Consumer Health (Finland) Oy

JNTL Consumer Health (France) SAS

JNTL Consumer Health (Hungary) Kft

JNTL Consumer Health (India)

Private Limited

JNTL Consumer Health

(New Zealand) Limited

JNTL Consumer Health (Norway) AS

JNTL Consumer Health (Philippines) Inc.

JNTL Consumer Health (Poland) sp. z o.o.

JNTL Consumer Health (Portugal) Limitada

JNTL Consumer Health (Services) LLC

JNTL Consumer Health (Slovakia), s.r.o.

JNTL Consumer Health (Spain), S.L.

JNTL Consumer Health (Taiwan) Limited

JNTL Consumer Health (Vietnam) Co. Ltd.

JNTL Consumer Health General

Services BV

JNTL Consumer Health I (Ireland) Limited

JNTL Consumer Health I

(Switzerland) GmbH

JNTL Consumer Health II

(Switzerland) GmbH

JNTL Consumer Health LLC

JNTL Consumer Health Mexico,

S. de R.L. de C.V.

NITI C II 141. M. 1.11.	I.1 0 I.1 C1 I.41
JNTL Consumer Health Middle	Johnson & Johnson China Ltd.
East FZ-LLC	Johnson & Johnson Consumer
JNTL HoldCo 2 LLC	(Hong Kong) Limited
JNTL HoldCo 3 LLC	Johnson & Johnson Consumer
JNTL HoldCo 4 LLC	(Thailand) Limited
JNTL HoldCo 5 LLC	Johnson & Johnson Consumer B.V.
JNTL HoldCo 6 LLC	Johnson & Johnson Consumer
JNTL HoldCo 7 LLC	Holdings France
JNTL HoldCo 8 LLC	Johnson & Johnson Consumer Inc.
JNTL HoldCo LLC	Johnson & Johnson Consumer NV
JNTL Holdings 2, Inc.	Johnson & Johnson Consumer
JNTL Holdings 3, Inc.	Saudi Arabia Limited
JNTL Holdings B.V.	Johnson & Johnson Consumer Services
JNTL Holdings, Inc.	EAME Ltd.
JNTL Ireland HoldCo 2 B.V.	Johnson & Johnson d.o.o.
JNTL Netherlands HoldCo B.V.	Johnson & Johnson de Argentina S.A.C. e. I.
JNTL Turkey Tüketici Sağlığı	Johnson & Johnson de Chile S.A.
Limited Şirketi	Johnson & Johnson de Colombia S.A.
Johnson & Johnson	Johnson & Johnson de Mexico, S.A. de C.V.
Johnson & Johnson - Societa' Per Azioni	Johnson & Johnson de Uruguay S.A.
Johnson & Johnson (Angola), Limitada	Johnson & Johnson de Venezuela, S.A.
Johnson & Johnson (Australia) Pty Ltd	Johnson & Johnson del Ecuador, S.A.
Johnson & Johnson (Canada) Inc.	Johnson & Johnson Del Paraguay, S.A.
Johnson & Johnson (China) Investment Ltd.	Johnson & Johnson del Peru S.A.
Johnson & Johnson (Ecuador) S.A.	Johnson & Johnson do Brasil Industria E
Johnson & Johnson (Egypt) S.A.E.	Comercio de Produtos Para Saude Ltda.
Johnson & Johnson (Hong Kong) Limited	Johnson & Johnson Dominicana, S.A.S.
Johnson & Johnson (Ireland) Limited	Johnson & Johnson Enterprise
Johnson & Johnson (Jamaica) Limited	Innovation Inc.
Johnson & Johnson (Kenya) Limited	Johnson & Johnson European Treasury
Johnson & Johnson (Middle East) Inc.	Unlimited Company
Johnson & Johnson (Mozambique),	Johnson & Johnson Finance Corporation
Limitada	Johnson & Johnson Finance Limited
Johnson & Johnson (Namibia)	Johnson & Johnson Financial
(Proprietary) Limited	Services GmbH
Johnson & Johnson (New Zealand) Limited	Johnson & Johnson for Export and
Johnson & Johnson (Philippines), Inc.	Import LLC
Johnson & Johnson (Private) Limited	Johnson & Johnson Gateway, LLC
Johnson & Johnson (Singapore)	Johnson & Johnson Gesellschaft m.b.H.
Holdco LLC	Johnson & Johnson GmbH
Johnson & Johnson (Thailand) Ltd.	Johnson & Johnson GT, Sociedad Anónima
Johnson & Johnson (Trinidad) Limited	Johnson & Johnson Guatemala, S.A.
Johnson & Johnson (Vietnam) Co., Ltd	Johnson & Johnson Health and Wellness
Johnson & Johnson AB	Solutions, Inc.
Johnson & Johnson AG	Johnson & Johnson Health Care
Johnson & Johnson Bulgaria EOOD	Systems Inc.
Johnson & Johnson Duigana LOOD	Systems me.

Johnson & Johnson Hellas Commercial and Industrial S.A. Johnson & Johnson Hellas **Consumer Products** Commercial Societe Anonyme Johnson & Johnson Hemisferica S.A. Johnson & Johnson Holdco (NA) Inc. Johnson & Johnson Holding GmbH Johnson & Johnson Holdings (Austria) GmbH Johnson & Johnson Inc. Johnson & Johnson Industrial Ltda. Johnson & Johnson Innovation - JJDC, Inc. Johnson & Johnson Innovation Limited Johnson & Johnson Innovation LLC Johnson & Johnson International Johnson & Johnson International (Singapore) Pte. Ltd. Johnson & Johnson International Financial Services Unlimited Company Johnson & Johnson Irish Finance Company Limited Johnson & Johnson K.K. Johnson & Johnson Kft. Johnson & Johnson Korea Selling &

Johnson & Johnson Kit.

Johnson & Johnson Korea Selling
Distribution LLC

Johnson & Johnson Korea, Ltd.

Johnson & Johnson Limited

Johnson & Johnson LLC

Johnson & Johnson LLC

Johnson & Johnson Luxembourg Finance Company Sarl

Johnson & Johnson Management Limited Johnson & Johnson Medical (China) Ltd.

Johnson & Johnson Medical

(Proprietary) Ltd

Johnson & Johnson Medical (Shanghai) Ltd.

Johnson & Johnson Medical (Suzhou) Ltd.

Johnson & Johnson Medical B.V.

Johnson & Johnson Medical Devices & Diagnostics Group - Latin America, L.L.C.

Johnson & Johnson Medical GmbH Johnson & Johnson Medical Greece Single Member S.A.

Johnson & Johnson Medical Korea Ltd.

Johnson & Johnson Medical Limited

Johnson & Johnson Medical Mexico, S.A. de C.V.

Johnson & Johnson Medical NV

Johnson & Johnson Medical

Products GmbH

Johnson & Johnson Medical Pty Ltd

Johnson & Johnson Medical S.A.

Johnson & Johnson Medical S.p.A.

Johnson & Johnson Medical SAS

Johnson & Johnson Medical

Saudi Arabia Limited

Johnson & Johnson Medical Taiwan Ltd.

Johnson & Johnson Medical, S.C.S.

Johnson & Johnson Medikal Sanayi ve

Ticaret Limited Sirketi

Johnson & Johnson MedTech

(Thailand) Ltd.

Johnson & Johnson Medtech

Colombia S.A.S.

Johnson & Johnson Middle East FZ-LLC

Johnson & Johnson Morocco

Societe Anonyme

Johnson & Johnson Nordic AB

Johnson & Johnson Pacific Pty Limited

Johnson & Johnson Pakistan

(Private) Limited

Johnson & Johnson Panama, S.A.

Johnson & Johnson Personal Care

(Chile) S.A.

Johnson & Johnson Pharmaceutical Ltd.

Johnson & Johnson Poland Sp. z o.o.

Johnson & Johnson Private Limited

Johnson & Johnson Pte. Ltd.

Johnson & Johnson Pty. Limited

Johnson & Johnson Romania S.R.L.

Johnson & Johnson S.E. d.o.o.

Johnson & Johnson S.E., Inc.

Johnson & Johnson Sante Beaute France

Johnson & Johnson SDN. BHD.

Johnson & Johnson Services, Inc.

Johnson & Johnson Surgical Vision India

Private Limited

Johnson & Johnson Surgical Vision, Inc.

Johnson & Johnson Taiwan Ltd.

Johnson & Johnson UK Treasury

Company Limited

Johnson & Johnson Ukraine LLC

Johnson & Johnson Urban

Renewal Associates

Johnson & Johnson Vision Care

(Australia) Pty Ltd

Johnson & Johnson Vision Care

(Shanghai) Ltd.

Johnson & Johnson Vision Care Ireland

**Unlimited Company** 

Johnson & Johnson Vision Care, Inc.

Johnson & Johnson Vision Korea, Ltd.

Johnson & Johnson, Lda

Johnson & Johnson, S.A.

Johnson & Johnson, S.A. de C.V.

Johnson & Johnson, s.r.o.

Johnson & Johnson, s.r.o.

Johnson and Johnson (Proprietary) Limited

Johnson and Johnson Sihhi Malzeme Sanayi

Ve Ticaret Limited Sirketi

Johnson Y Johnson de Costa Rica, S.A.

JOM Pharmaceutical Services, Inc.

Kenvue Inc.

La Concha Land Investment Corporation

McNeil AB

McNeil Consumer Pharmaceuticals Co.

McNeil Denmark ApS

McNeil Healthcare (Ireland) Limited

McNeil Healthcare (UK) Limited

McNeil Healthcare LLC

McNeil Iberica S.L.U.

McNeil LA LLC

McNEIL MMP, LLC

McNeil Nutritionals, LLC

McNeil Panama, LLC

McNeil Products Limited

McNeil Sweden AB

Medical Device Business Services, Inc.

Medical Devices & Diagnostics

Global Services, LLC

Medical Devices International LLC

Medos International Sarl

Medos Sarl

MegaDyne Medical Products, Inc.

Menlo Care De Mexico, S.A. de C.V.

Mentor B.V.

Mentor Deutschland GmbH

Mentor Medical Systems B.V.

Mentor Partnership Holding

Company I, LLC

Mentor Texas GP LLC

Mentor Texas L.P.

Mentor Worldwide LLC

Middlesex Assurance Company Limited

Momenta Ireland Limited

Momenta Pharmaceuticals, Inc.

NeoStrata Company, Inc.

NeoStrata UG (haftungsbeschränkt)

Netherlands Holding Company

Neuravi Limited

NeuWave Medical, Inc.

Novira Therapeutics, LLC

NuVera Medical, Inc.

Obtech Medical Mexico, S.A. de C.V.

**OBTECH Medical Sarl** 

OGX Beauty Limited

OMJ Holding GmbH

OMJ Pharmaceuticals, Inc.

Omrix Biopharmaceuticals Ltd.

Omrix Biopharmaceuticals NV

Omrix Biopharmaceuticals, Inc.

Ortho Biologics LLC

Ortho Biotech Holding LLC

Orthospin Ltd.

Orthotaxy SAS

Patriot Pharmaceuticals, LLC

Peninsula Pharmaceuticals, LLC

Percivia LLC

Pharmadirect Ltd.

Pharmedica Laboratories

(Proprietary) Limited

preCARDIA, Inc.

Princeton Laboratories, Inc.

Productos de Cuidado Personal y

de La Salud de Bolivia S.R.L.

Proleader S.A.

Prosidyan, Inc.

PT Integrated Healthcare Indonesia

PT Johnson & Johnson Indonesia

PT Johnson and Johnson Indonesia Two

Pulsar Vascular, Inc.

Regency Urban Renewal Associates

RespiVert Ltd.

Review Manager Test Entity 2

Royalty A&M LLC

Rutan Realty LLC

Scios LLC

Serhum S.A. de C.V.

Shanghai Elsker Mother & Baby Co., Ltd

Shanghai Johnson & Johnson Ltd.

Shanghai Johnson & Johnson

Pharmaceuticals Ltd.

Sodiac ESV

Spectrum Vision Limited Liability Company

Spectrum Vision Limited Liability

Partnership

SterilMed, Inc.

Surgical Process Institute

Deutschland GmbH

Synthes Costa Rica S.C.R., Limitada

SYNTHES GmbH

Synthes GmbH

Synthes Holding AG

Synthes Holding Limited

SYNTHES Medical Immobilien GmbH

Synthes Medical Surgical Equipment &

Instruments Trading LLC

Synthes Produktions GmbH

Synthes Proprietary Limited

Synthes S.M.P., S. de R.L. de C.V.

Synthes Tuttlingen GmbH

Synthes USA Products, LLC

Synthes USA, LLC

Synthes, Inc.

TARIS Biomedical LLC

TearScience, Inc.

The Anspach Effort, LLC

The Vision Care Institute, LLC

Tibotec, LLC

Torax Medical, Inc.

UAB "Johnson & Johnson"

Vania Expansion

Verb Surgical Inc.

Vision Care Finance Unlimited Company

Vogue International LLC

WH4110 Development Company, L.L.C.

Xian Janssen Pharmaceutical Ltd.

XO1 Limited

Zarbee's, Inc.

#### Managers and Officers of the Debtor

John Kim

Richard Dickinson

Robert Wuesthoff

Russell Deyo

# Major Current Business Affiliations of

#### **Debtor's Managers**

American Foundation for Opioid

Alternatives

Migration Policy Institute

Miller Center for Community Protection &

Reliance, Eagleton Institute of Politics,

**Rutgers University** 

National Center for State Courts

National Council, McLean Hospital

One Mind

#### **Depository and Disbursement Banks**

Bank of America, N.A.

#### **Major Sureties**

Chubb

Federal Insurance Company

Liberty Mutual Insurance Company

Travelers Casualty and Surety Company

of America

#### <u>Parties to Material Contracts With the</u> <u>Debtor</u>

Johnson & Johnson

Johnson & Johnson Holdco (NA) Inc.

Johnson & Johnson Services, Inc.

#### Significant Co-Defendants in

### **Talc-Related Litigation**

3M Company

A.O. Smith Corporation

Albertsons Companies, Inc.

Avon Products, Inc.

Barretts Minerals, Inc.

BASF Catalysts LLC

Block Drug Company, Inc.

Borg Warner Morse Tec, Inc.

Brenntag North America

Brenntag Specialties, Inc.

Bristol-Myers Squibb Company

**Carrier Corporation** 

Chanel, Inc.

Charles B. Chrystal Co., Inc.

Chattem, Inc.

Colgate-Palmolive Company

Conopco Inc.

Costco Wholesale Corporation

Coty, Inc. Crane Co.

CVS Health Corporation

CVS Pharmacy, Inc.

Cyprus Amax Minerals Company

Cyprus Mines Corporation Dana Companies, LLC DAP Products, Inc.

**Dollar General Corporation** 

Duane Reade Inc.
Eaton Corporation
Eli Lilly and Company
Elizabeth Arden, Inc.
Estee Lauder Inc.

Family Dollar Stores Inc.

Flowserve US, Inc. FMC Corporation

Food 4 Less of California, Inc.

Ford Motor Company
Foster Wheeler, LLC
Gardner Denver, Inc.
General Electric Company
Genuine Parts Company
Goodyear Tire & Rubber Co.

Goulds Pumps, LLC

Grinnell LLC

Honeywell International, Inc.

Imerys Talc America, Inc.

Imerys USA, Inc. IMO Industries Inc. John Crane, Inc.

K&B Louisiana Corporation Kaiser Gypsum Company, Inc.

Kmart Corporation Kolmar Laboratories

Longs Drug Stores California

L'Oreal USA, Inc. Lucky Stores, Inc. Macy's, Inc. Mary Kay Inc. Maybelline LLC

Metropolitan Life Insurance Company

Noxell Corporation

Personal Care Products Council

Pfizer, Inc.

Pharma Tech Industries, Inc.

Pneumo Abex, LLC PTI Royston, LLC

Publix Super Markets, Inc.

R.T. Vanderbilt Holding Company, Inc.

Ralphs Grocery Company

**Revlon Consumer Products Corporation** 

Revlon, Inc.

Rite Aid Corporation

Safeway, Inc.

Sanofi-Aventis U.S. LLC

Shulton, Inc.

Specialty Minerals Inc. Target Corporation

The Dow Chemical Company
The Estee Lauder Companies, Inc.

The Kroger Co.

The Procter & Gamble Company

Thrifty Payless, Inc.

Unilever Home & Personal Care USA

Union Carbide Corporation Vanderbilt Minerals, LLC

ViacomCBS, Inc. Walgreen Co. Walmart, Inc.

Warren Pumps, LLC

Whittaker Clark & Daniels, Inc.

Wyeth Holdings LLC

Yves Saint Laurent America, Inc.

#### **Debtor's Proposed Professionals and**

# Claims Agent

AlixPartners LLP
Bates White LLC

Blake, Cassels & Graydon LLP Epiq Corporate Restructuring LLC

Hogan Lovells Jones Day

King & Spalding LLP

McCarter & English, LLP Orrick, Herrington, & Sutcliffe, LLP Shook, Hardy & Bacon L.L.P. Skadden, Arps, Slate, Meager & Flom LLP Weil Gotshal & Manges LLP Wollmuth Maher & Deutsch LLP

### <u>Debtor's Proposed Significant Ordinary</u> <u>Course Professionals, Consultants and</u> Service Providers

Adler Pollock & Sheehan PC
Barrasso Usdin Kupperman
Freeman & Sarver, L.L.C.
Blank Rome LLP
Butler Snow LLP
Carlton Fields, P.A.
Chehardy, Sherman, Williams,
Recile, & Hayes

Damon Key Leong Kupchak Hastert Davis Hatley Haffeman & Tighe

Dechert LLP

Elliott Law Offices, PA

Faegre Drinker Biddle & Reath LLP Foliart, Huff, Ottaway & Bottom Gibson, Dunn & Crutcher LLP

Goldman Ismail Tomaselli Brennan &

Baum

Hartline Barger

HeplerBroom LLC

Irwin Fritchie Urquhart & Moore LLC

Johnson & Bell Ltd.

Jones, Skelton & Hochuli, P.L.C.

Kaplan, Johnson, Abate & Bird LLP

Kelley Jasons McGowan Spinelli

Hanna & Reber, LLP

Kirkland & Ellis LLP

Kitch Drutchas Wagner

Valitutti & Sherbrook

Lewis Brisbois Bisgaard & Smith, LLP

Manion Gaynor & Manning LLP

Manning Gross + Massenburg

Miles & Stockbridge

Milligan & Herns

Morgan Lewis

Nelson Mullins Riley & Scarborough, LLP

Nutter McClennen & Fish LLP

Patterson Belknap Webb & Tyler LLP

Proskauer Rose LLP

Quattlebaum, Grooms & Tull PLLC

Schnader Harrison Segal & Lewis

Schwabe Williamson & Wyatt

Sills Cummis & Gross P.C.

Stoel Rives LLP

Sullivan Whitehead & Deluca LLP

Swartz Campbell LLC

The Weinhardt Law Firm

Tucker Ellis LLP

Willcox & Savage, P.C.

### Known Professionals for Certain Non-Debtor Parties in Interest

Barnes & Thornburg, LLP Cravath, Swaine & Moore White & Case LLP

# Proposed Future Claimants' Representative and Her Proposed Professional

Randi S. Ellis

Walsh Pizzi O'Reilly Falanga LLP

#### **Material Potentially Indemnified Parties**

Bausch Health Companies Inc.

Cyprus Mines Corporation

Cyprus Talc Corp.

Imerys Talc America, Inc.

Imerys Talc Vermont, Inc.

Luzenac America, Inc.

Pharma Tech Industries, Inc.

PTI Royston, LLC

Rio Tinto America, Inc.

RTZ America, Inc.

Valeant Pharmaceuticals International, Inc.

Windsor Minerals Inc.

Costco Wholesale Corporation

Publix Super Markets, Inc.

Rite Aid Corporation

Safeway Inc.

Walmart Inc.

### <u>Parties Who Have Entered Into Plan</u> Support Agreements

Andres Pereira Firm

Ferrer, Poirot & Wansbrough

Johnson Law Group

Liakos Law, APC

Linville Law Group

McDonald Worley

Nachawati Law Group

OnderLaw, LLC

Pulaski Kherkher PLLC

Rueb Stoller Daniel, LLP

Seeger Weiss LLP

Slater Slater Schulman LLP

Trammell PC

Watts Guerra LLP

Wisner Baum, LLP

# **Law Firms with Significant Representations of Talc Claimants**

Andres Pereira Firm

Arnold & Itkin LLP

Aylstock, Witkin, Kreis &

Overholtz, PLLC

Beasley Allen Law Firm

Childers, Schlueter & Smith LLC

Ferrer, Poirot & Wansbrough

Johnson Law Group

Linville Law Group

McDonald Worley

Miller Firm, LLC

Nachawati Law Group

Napoli Shkolnik PLLC

OnderLaw, LLC

Pulaski Kherkher PLLC

Robinson Calcagnie

Rueb Stoller Daniel, LLP

Sanders, Phillips, Grossman, LLC

Seeger Weiss LLP

Slater Slater Schulman LLP

Trammell PC

Wagstaff Law Firm

Watts Guerra LLP

Wisner Baum, LLP

# Key Parties in *Imerys Talc America*, *Inc.* and *Cyprus Mines Corp.* Chapter 11 Cases

Cyprus Amax Minerals Company

Cyprus Mines Corporation

Cyprus Talc Corporation

Imerys S.A.

Imerys Talc America, Inc.

Imerys Talc Vermont, Inc.

(fka Windsor Minerals Inc.)

James L. Patton

Luzenac America, Inc.

Official Committee of Tort Claimants

(In re Imerys Talc America, Inc.)

Official Committee of Tort Claimants

(In re Cyprus Mines Corp.)

Roger Frankel

#### **Debtor's Insurers**

A.G. Securitas

ACE Property & Casualty Insurance

Company

Aetna Casualty and Surety Company

Affiliated FM Ins. Company

AIG Europe S.A.

AIG Property and Casualty Company

AIU Ins. Company

Allianz Global Risks US

**Insurance Company** 

Allianz Ins. Company

Allstate Insurance Company

American Centennial Ins. Company

American Motorists Ins. Company

American Re-Insurance Company

Arrowood Indemnity Company

ASR Schadeverzekering N.V.

Assurances Generales De France

Assurantiekantoor VanWijk & Co.

Assurantickantool van wijk & Co.

Atlanta International Insurance Company,

n/k/a Wellfleet New York Insurance

Company

Birmingham Fire Ins. Company of

Pennsylvania

Central National Ins. Company of Omaha

Century Indemnity Company

Champion Dyeing Allocation Year

Chubb

City Ins. Company

Colonia Versicherungs AG, Koln

Company of N.Y.

Continental Insurance Company

Darag Deutsche Versicherungs-Und

Drake Ins. Company of New York

Employers Ins. Company of Wausau

Employers Ins. of Wausau

**Employers Mutual Casualty Company** 

Eurinco Allgemeine

**Everest Reinsurance Company** 

Fireman's Fund Ins. Company

First State Ins. Company

**GAP** 

Gibraltar Casualty Company

Granite State Ins. Company

Great American

Great Northern Ins. Company

Great Southwest Fire Ins. Company

Groupe Drouot

Harbor Ins. Company

Hartford Accident and Indemnity Company

Home Ins. Company

Ideal Mutual Ins. Company

**Industrial Indemnity Company** 

Ins. Company of North America

Ins. Company of the State of Pennsylvania

Ins. Corporation of Singapore Limited

Integrity Ins. Company

International Ins. Company

International Surplus Lines Ins. Company

Lexington Ins. Company

London Guarantee and Accident

L'Union Atlantique S.A. d'Assurances

Maas Lloyd

Mead Reinsurance Corporation

Middlesex Assurance Company

Midland Ins. Company

Midstates Reinsurance Corp.

Mission Ins. Company

Mission National Ins. Company

Munich Reinsurance America, Inc.

Mutual Fire, Marine, & Inland Ins.

Company

N.V. De Ark

N.V. Rotterdamse Assurantiekas

N.V. Schadeverzekeringsmaatschappij

**National Casualty Company** 

National Union Fire Ins. Company of

Pittsburgh, PA

Nationwide

New Hampshire Ins. Company

North River Ins. Company

Northbrook Excess and Surplus

Ins. Company

Northeastern Fire Ins. Company

of Pennsylvania

Pacific Employers Ins. Company

**ProSight** 

Prudential Reinsurance Company

Puritan Insurance Company

Republic Indemnity Company of America

Republic Ins. Company

Republic Western Ins. Company

Repwest Insurance Company

Resolute Management Inc.

Rheinland Versicherungen

Rheinland Verzekeringen

**Riverstone Insurers** 

Royal Belge I.R., S.A. d'Assurances

Royal Indemnity Company

Royal Ins. Company

Rückversicherungs-AG

Safety Mutual Casualty Corporation

Safety National Casualty Corporation

Seguros La Republica SA

Sentry Insurance A Mutual Company

Southern American Ins. Company

Starr Indemnity & Liability Company

**TIG Insurance Company** 

Transamerica Premier Insurance Company

Transit Casualty Company

Travelers Casualty and Surety Company

**UAP** 

Union Atlantique d'Assurances S.A.

Union Indemnity Ins. Company

of New York

Versicherungs AG, Dusseldorf

Westchester Fire Insurance Company

Westport Insurance Corporation

XL Ins. Company

#### **Potential Parties in Canadian Proceeding**

Cassels Brock & Blackwell LLP

Ernst & Young Inc.

# **States/Federal District With Consumer Protection Investigations/Actions**

Alabama Alaska Arkansas Arizona Colorado Connecticut Delaware Florida Georgia Hawaii Idaho Illinois Iowa Kansas Kentucky Maine Maryland Massachusetts Michigan Minnesota Mississippi Montana Nebraska

New Hampshire New Jersey New Mexico New York North Carolina North Dakota

Nevada

Ohio
Oklahoma
Oregon
Rhode Island
South Dakota

Texas Utah Vermont Virginia Washington Washington, D.C. West Virginia Wisconsin

### <u>The Office of the United States Trustee –</u> Region 3 – District of New Jersey

Adam Shaarawy Adela Alfaro

Alexandria Nikolinos Angeliza Ortiz-Ng Daniel C. Kropiewnicki

David Gerardi Fran B. Steele

Francyne D. Arendas

James Stives
Jeffrey Sponder
Joseph C. Kern
Kirsten K. Ardelean
Lauren Bielskie
Maggie McGee
Martha Hildebrandt
Michael Artis
Neidy Fuentes
Peter J. D'Auria
Robert J. Schneider, Jr.

Tia Green Tina L. Oppelt William J. Ziemer

# Bankruptcy Judges for the District of New Jersey

Judge Andrew B. Altenburg, Jr. Judge Christine M. Gravelle Judge Jerrold N. Poslusny, Jr. Judge John K. Sherwood Judge Kathryn C. Ferguson Judge Michael B. Kaplan Judge Rosemary Gambardella Judge Stacey L. Meisel Judge Vincent F. Papalia

# **SCHEDULE 2**

# **Disclosure Schedule**

Curre	nt Representation
Other Non-Debtor Affiliates	Johnson & Johnson
	Johnson & Johnson Medical (China) Ltd.
	Johnson & Johnson Consumer Inc.
	Johnson & Johnson International
	Janssen Pharmaceuticals, Inc.
	Janssen Research & Development, LLC
	Janssen Ortho LLC
	ALZA Corporation
	ABIOMED, Inc.
	Actelion Pharmaceuticals US, Inc.
Depository and Disbursement Banks	Bank of America, N.A.
Parties to Material Contracts with the Debtor	Johnson & Johnson
Deoloi	
Significant Co-Defendants in Talc- Related Litigation	Bristol-Myers Squibb Company
	Eli Lilly and Company
	Estee Lauder Inc.
	Ford Motor Company
	Honeywell International, Inc.
	Imerys S.A
	3M Company
	General Electric Company

	Genuine Parts Company
	Mary Kay Inc.
	Metropolitan Life Insurance Company
	Pfizer, Inc.
	Pneumo Abex, LLC
	Publix Super Markets, Inc.
	Ralphs Grocery Company
	Revlon, Inc.
	The Dow Chemical Company
	The Estee Lauder Companies, Inc.
	The Procter & Gamble Company
	Union Carbide Corporation
	ViacomCBS, Inc.
	Walmart, Inc.
	Wyeth Holdings LLC
Debtors' Significant Ordinary Course Professionals, Consultants, and Service Providers	Morgan Lewis
	Nelson Mullins Riley & Scarborough LLP
	Stoel Rives LLP
Material Potentially Indemnified Parties	Publix Super Markets, Inc.
	Walmart, Inc.

Former Representation		
Other Non-Debtor Affiliates	Janssen Pharmaceutica NV	
	Mentor Worldwide LLC	
	DePuy Orthopaedics, Inc.	
	Johnson & Johnson Services, Inc.	
	Scios LLC	
	DePuy Synthes Sales, Inc.	
	Ethicon, Inc.	
	Ethicon Women's Health & Urology Sarl	
Significant Co-Defendants in Talc- Related Litigation	Costco Wholesale Corporation	
	Eaton Corporation	
	Personal Care Products Council	
	Sanofi-Aventis U.S. LLC	
	Target Corporation	
	The Kroger Co.	
Debtor's Proposed Professionals and Claims Agent	AlixPartners, LLP	
Material Potentially Indemnified Parties	Costco Wholesale Corporation	
	Bausch Health Companies Inc.	
	Valeant Pharmaceuticals International, Inc.	
Debtor's Insurers	Arrowood Indemnity Company	
	Great American	
	Nationwide	

# Case 23-12825-MBK Doc 420-2 Filed 05/04/23 Entered 05/04/23 22:15:54 Desc Exhibit B Page 24 of 24

	ProSight
	Royal Indemnity Company
States/Federal District With Consumer Protection Investigations/Actions	Georgia
	Utah